

MONTHLY STATISTICAL BULLETIN

MAY 2017

Market capitalization : 122.055.577.862

Turnover: 312.263.070

Number of transactions: 1.306

MBI10: 2.258,63

↑1,05%

↑12,26%

↑54,19%

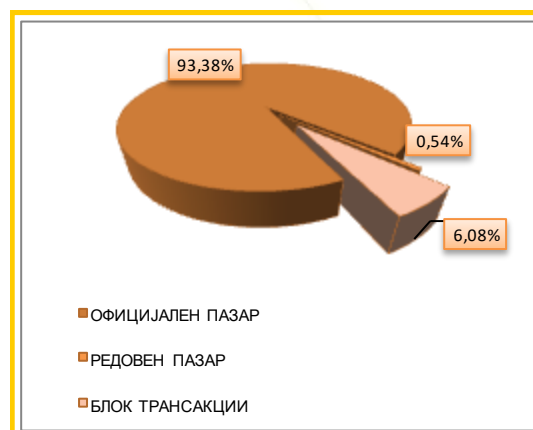
↑3,88%

BASIC INDICATORS

TURNOVER (denars)	April 2017	May 2017	% of change
TRADING IN BEST	254.211.984	293.276.306	15,37
Shares	252.660.039	271.674.474	7,53
Bonds	1.551.945	21.601.832	1.291,92
DAILY AVERAGE TURNOVER (denars)	14.122.888	13.965.538	-1,11
DAILY AVERAGE NUMBER OF TRANSACTIONS	47	62	31,91
BLOCK TRANSACTIONS	23.960.700	18.986.764	-20,76
PUBLIC AUCTIONS	0	0	-
PUBLIC OFFERING	0	0	-
TOTAL	278.172.684	312.263.070	12,26
NUMBER OF TRANSACTIONS			
TRADING IN BEST	832	1.299	56,13
BLOCK TRANSACTIONS	15	7	-53,33
PUBLIC AUCTIONS	0	0	-
PUBLIC OFFERING	0	0	-
TOTAL	847	1.306	54,19
MARKET CAPITALIZATION (denars)			
MARKET CAPITALIZATION OF SHARES	120.787.028.307	122.055.577.862	1,05
OFFICIAL MARKET-SHARES	117.390.397.142	118.658.946.697	1,08
MARKET OF JOINT STOCK COMPANIES WITH SPECIAL REPORTING OBLIGATIONS	3.396.631.165	3.396.631.165	0,00
MARKET CAPITALIZATION OF BONDS	4.478.296.004	4.485.165.614	0,15
TOTAL MARKET CAPITALIZATION	125.265.324.311	126.540.743.476	1,02
MBI10	2.174,33	2.258,63	3,88
OMB	129,36	128,95	-0,32
NUMBER OF LISTED SECURITIES	108	107	-0,93
NUMBER OF TRADING DAYS	18	21	16,67

TURNOVER STRUCTURE

Market segment	Turnover (denars)	Turnover (EUR)	%	Number of transactions
OFFICIAL MARKET	291.585.173	4.727.897	93,38	1.290
REGULAR MARKET	1.691.133	27.441	0,54	9
BLOCK TRANSACTIONS	18.986.764	308.040	6,08	7
PUBLIC AUCTIONS	0	0	0,00	0
PUBLIC OFFERING	0	0	0,00	0
TOTAL	312.263.070	5.063.378	100,00	1.306



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10 MOST LIQUID SHARES (Official market)

Issuer	Max (denars)	Min (denars)	Average price (denars)	Volume	Turnover (denars)	Turnover (EUR)	%	Num. of trans.	Market capitalization (denars)
Komercijalna banka AD Skopje	2.730,00	2.505,00	2.633,18	31.658	80.240.155	1.300.776	29,72	168	6.167.337.627
Makedonijaturist AD Skopje	3.700,00	3.400,00	3.565,21	10.488	37.831.820	613.417	14,01	25	1.632.611.670
Stopanska banka AD Skopje	970,00	920,00	949,55	38.072	36.076.241	584.980	13,36	195	16.520.996.918
Alkaloid AD Skopje	5.860,00	5.500,00	5.623,54	5.345	30.279.988	491.183	11,22	128	8.178.235.755
NLB banka AD Skopje	10.994,00	9.900,00	10.509,94	2.626	27.825.874	451.129	10,31	95	8.455.203.900
Granit Ad Skopje	750,00	669,00	702,43	19.944	14.017.507	227.293	5,19	141	2.265.570.530
Toplifikacija AD Skopje	1.722,00	912,00	1.274,43	5.840	7.201.890	116.775	2,67	90	774.900.000
Makedonski Telekom AD Skopje	259,00	240,00	248,10	16.662	4.192.320	67.989	1,55	36	23.480.501.100
UNI Banka AD Skopje	1.564,00	972,00	1.243,29	3.033	4.006.575	64.986	1,48	48	849.479.334
Ohridska banka AD Skopje	4.800,00	4.300,00	4.557,81	767	3.485.706	56.530	1,29	29	2.097.226.149
Rest				46.790	24.825.265	402.682	9,20	297	48.236.883.714
Total				181.225	269.983.341	4.377.740	100,00	1.252	118.658.946.697

TOP GAINERS / TOP LOSERS—OFFICIAL MARKET

Issuer	Average price (denars) 28.04.2017	Average price (denars) 31.05.2017	% of change
TOP GAINERS			
Toplifikacija Skopje	940,00	1.722,00	83,19
Skovin Skopje	111,00	180,00	62,16
UNI banka Skopje	1.080,00	1.555,86	44,06
Arcelormittal Skopje (HRM) Skopje	13,00	16,00	23,08
VV Tikves Skopje	2.085,00	2.510,00	20,38
TOP LOSERS			
Beton Skopje	12.999,00	10.700,00	-17,69
Popova Kula Demir Kapija	12,00	10,00	-16,67
RZ Tehnicka kontrola Skopje	465,00	400,00	-13,98
TTK Banka Skopje	803,00	707,69	-11,87
Hoteli Metropol Ohrid	237,00	214,00	-9,70

OVERVIEW OF THE TRADING WITH BONDS

	HIGH (%)	LOW (%)	Last daily average price (%)	Last trading day	Volume (in EUR)	Turnover (denars)	Turnover (EUR)	Yield to maturity *
Government bonds-denationalization X issue (RMDEN09)	98,20	98,00	98,00	08.05.2017	2.602	157.316	2.550	3,40%
Government bonds-denationalization XIII issue (RMDEN13)	95,70	95,70	95,70	02.05.2017	6.465	381.218	6.187	3,35%
Government bonds-denationalization XIV issue (RMDEN14)	95,50	95,50	95,50	08.05.2017	94.784	5.584.417	90.519	3,24%
Government bonds-denationalization XV issue (RMDEN15)	95,50	92,20	92,20	26.05.2017	262.891	15.478.881	250.902	4,02%

* The model for calculation of annual average yield to maturity is adapted to the characteristics of the bonds. Calculation date is 31.05.2017 using the last average price of the bonds.



МАКЕДОНСКА БЕРЗА
MACEDONIAN STOCK EXCHANGE

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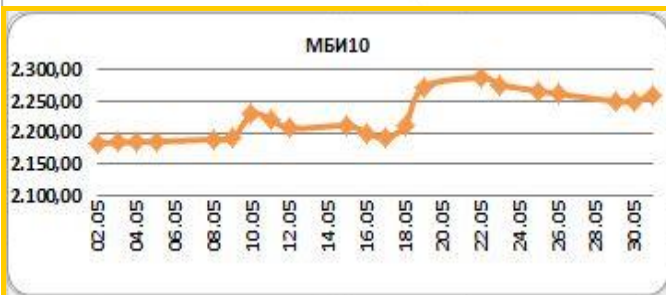
MBI10

Value at 31.05.2017 2.258,63

MAX Value in May (22.05.2017) 2.288,31

MIN Value in May (02.05.2017) 2.184,21

% of change from 29.12.2016 5,80%

All about MBI10 on: <http://www.mse.com.mk/Indicies.aspx?Index=MBI10>

Composition of MBI10	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
Alkaloid AD Skopje	30.279.988	5.345	128	5.713,64	3,54
Granit AD Skopje	14.017.507	19.944	141	737,64	10,10
Komercijalna banka AD Skopje	80.240.155	31.658	168	2.706,08	8,17
Makpetrol AD Skopje	2.464.440	91	24	27.499,55	1,81
Makedonijaturist AD Skopje	37.831.820	10.488	25	3.610,00	0,28
Stopanska banka AD Skopje	46.668.641	49.712	196	946,21	4,99
Stopanska banka AD Bitola	337.500	250	4	1.350,00	6,25
Makedonski Telekom AD Skopje	4.192.320	16.662	36	245,00	-5,77
Ohridska banka AD Skopje	3.485.706	767	29	4.781,79	6,26
NLB Tutunska banka AD Skopje	27.825.874	2.626	95	9.900,00	-1,00

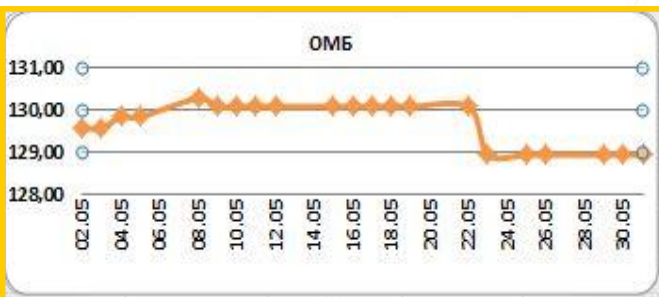
OMB

Value at 31.05.2017 128,95

MAX Value in May(08.05.2017) 130,29

MIN Value in May (23.05.2017) 128,95

% of change from 29.12.2016 0,88%

All about OMB on: <http://www.mse.com.mk/Indicies.aspx?Index=OMB>

Composition of OMB	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
Government bonds-denationalization VII issue (RMDEN07)		0	0	98,90	0,00
Government bonds-denationalization VIII issue (RMDEN08)		0	0	98,20	0,00
Government bonds-denationalization IX issue (RMDEN09)	157.316	2.602	2	98,00	2,73
Government bonds-denationalization X issue (RMDEN10)		0	0	96,30	0,00
Government bonds-denationalization XI issue (RMDEN11)		0	0	95,00	0,00
Government bonds-denationalization XII issue (RMDEN12)		0	0	95,10	0,00
Government bonds-denationalization XIII issue (RMDEN13)	381.218	6.465	1	95,70	1,06
Government bonds-denationalization XIV issue (RMDEN14)	5.584.417	94.784	7	95,50	0,53
Government bonds-denationalization XV issue (RMDEN15)	15.478.881	262.891	28	92,20	-2,95


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MBI10 LISTED COMPANIES RATIOS

Issuer	P/E Ratio ¹	Dividend yield ²	Foreign investors participation in May 2017 ³	Foreign investors participation in April 2017 ³	Change
Alkaloid AD Skopje	11,23	4,35%	6,85%	6,87%	-0,02%
Granit AD Skopje	7,93	2,85%	9,47%	9,41%	0,06%
Komercijalna banka AD Skopje	7,86	5,49%	36,54%	37,74%	-1,20%
Makpetrol AD Skopje	7,92	0,00%	5,08%	5,08%	0,00%
Makedonijaturist AD Skopje	13,88	5,15%	1,12%	1,14%	-0,02%
Stopanska banka AD Skopje	7,42	30,04%	92,47%	92,55%	-0,08%
Stopanska banka AD Bitola	19,31	0,00%	3,83%	3,89%	-0,06%
Makedonski Telekom AD Skopje	23,31	5,75%	1,51%	1,51%	0,00%
Ohridska banka AD Skopje	4,85	2,06%	73,34%	73,39%	-0,05%
NLB banka AD Skopje	5,36	10,05%	90,16%	90,12%	0,04%

[1] Share price at last day of trading in currently month, / Earnings per share

[2] The ratios are calculated using the data from the last published Audited financial reports and last paid dividend.

FOREIGN INVESTORS—OFFICIAL MARKET

May 2017	Foreign Legal investors May 2017	Foreign private investors May 2017	Total Foreign entities May 2017	Total Foreign entities April 2017	Change
Shares[3]	35,37%	1,28%	36,65%	36,69%	-0,04%
Bonds[4]	0,00%	0,07%	0,07%	0,07%	0,00%
Total Official market	33,87%	1,22%	35,09%	35,08%	0,01%

[3] Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign investors in the number of shares.

[4] Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign investors in the total nominal value of bonds.

FOREIGN AND DOMESTIC INVESTORS IN THE TOTAL TURNOVER [5] *

	BUYING % of total	SELLING % of total
Foreign private investors	1,59%	2,61%
Foreign Legal investors	3,05%	28,25%
Total Foreign Legal entities	4,64%	30,87%
Domestic private investors	45,46%	44,40%
Domestic Legal investors	49,90%	24,73%
Total Domestic Legal entities	95,36%	69,13%

[5] Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign and domestic investors in the total turnover.

TURNOVER PER MEMBERS / in denars

Member	Code	Trading in BEST system	% of trading in BEST sys.	Block (denars)	% block	Public auctions	% of Public auctions	Public offering	% of Public offering	Total
ILIRIKA INVESTMENTS AD Skopje	IL	189.588.050	32,32	21.184.800	55,79	0	0,00	0	0,00	210.772.850
Komercijalna banka AD Skopje	KB	171.344.494	29,21	2.997.200	7,89	0	0,00	0	0,00	174.341.694
Eurohaus AD Skopje	EH	44.257.653	7,55	0	0,00	0	0,00	0	0,00	44.257.653
INOVO BROKER AD Skopje	IN	31.337.256	5,34	3.537.500	9,32	0	0,00	0	0,00	34.874.756
NLB Banka Skopje	TN	30.178.166	5,15	0	0,00	0	0,00	0	0,00	30.178.166
Sparkase banka Makedonija AD Skopje	SP	27.022.570	4,61	0	0,00	0	0,00	0	0,00	27.022.570
Stopanska banka AD Skopje	SB	26.207.412	4,47	0	0,00	0	0,00	0	0,00	26.207.412
Invest broker AD Skopje	MI	20.651.993	3,52	4.089.400	10,77	0	0,00	0	0,00	24.741.393
TTK Banka AD Skopje	TK	21.289.790	3,63	0	0,00	0	0,00	0	0,00	21.289.790
Eurostandard Banka AD Skopje	ES	12.381.732	2,11	4.123.628	10,86	0	0,00	0	0,00	16.505.360
Fersped Broker AD Skopje	FR	12.293.494	2,10	2.041.000	5,37	0	0,00	0	0,00	14.334.494
Total		586.552.611	100,00	37.973.528	100,00	0	100,00	0	100,00	624.526.139

Turnover via BEST system and turnover in block trades is calculated on the basis of double counting, in order to include the executed cross trades by the MSE members in the structure of the overall MSE turnover. As since July 13, during the government auctions on the selling side there is no brokers (i.e. MSE performs this role), the turnover derived from government auctions is still calculated on the basis of single counting.



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AS A REMINDER

BESTNET ANALYTICS contains:

- Data for more than **100** companies traded on the Macedonian Stock Exchange
- More than **70** different financial indicators of companies and more than **40** indicators for banks
- Monitoring and comparing the values for the last **3** years
- Tracking results by quarters
- Data in den, euros and dollars
- Data for paid dividends from companies for the last **4** years
- Data for the major shareholders of the company
- Data for management bodies of the company
- Data for related companies
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- Monitoring indicators by sectors and industries
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- Over **40** technical indicators and oscillators
- Monitoring of investments, determining their current value
- Calculation of gains / losses from unrealized transactions
- Calculation of gains / losses from trades executed
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ДЕРЖАВНИ ПРОМОТ И ВРЊНОСТ НА ИНДЕКСИ		дец.12		дец.12		% на променот во однос на претходниот период
Видеца	Датум	Вкупен промет ЕУР	Датум	Вкупен промет ЕУР	Датум	
Београдска банка АД, Београд	26.02.2012	220,00	21.02.2012	217,30	21.02.2012	0,15
Београдска банка АД, Novi Beograd	26.02.2012	986,00	21.02.2012	1.044,99	21.02.2012	-5,49
Центralna banka d.d., Beograd	26.02.2012	12,00	21.02.2012	1.847,05	21.02.2012	-98,50
Ukrainska banka, d.d., Cetinje	26.02.2012	660,00	21.02.2012	970,90	21.02.2012	-45,26
Ukrainska banka, d.d., Cetinje	26.02.2012	133,00	21.02.2012	133,00	21.02.2012	-16,18
Београдска банка АД	26.02.2012	40,00	21.02.2012	71,40	21.02.2012	-32,26
Београдска банка АД	26.02.2012	18,75	21.02.2012	11,82	21.02.2012	-36,83
Видеца	Датум	Вредност ЕУР	Датум	Вредност ЕУР	Датум	% на променот во однос на претходниот период
МЕР10	26.02.2012	59,62	21.02.2012	57,00	21.02.2012	0,21
BELEX	26.02.2012	1.045,21	21.02.2012	598,18	21.02.2012	1,67
СРБ001	26.02.2012	17,96	21.02.2012	17,96	21.02.2012	-0,01
ВТ001	26.02.2012	52,35	21.02.2012	55,45	21.02.2012	-1,00
BLIS	26.02.2012	80,20	21.02.2012	83,77	21.02.2012	-0,49
СРБ002	26.02.2012	788,00	21.02.2012	788,70	21.02.2012	-0,09
INDEX 20	26.02.2012	6.026,82	21.02.2012	6.200,46	21.02.2012	-0,47
BOFEX 20	26.02.2012	52,00	21.02.2012	50,28	21.02.2012	-0,29
BOFEX 20	26.02.2012	1.340,00	21.02.2012	1.214,48	21.02.2012	-1,19
СРБ001	26.02.2012	1.472,04	21.02.2012	1.408,24	21.02.2012	-0,18
СРБ002	26.02.2012	6.948,25	21.02.2012	6.928,18	21.02.2012	-0,01
FTSE100	26.02.2012	5.948,25	21.02.2012	5.928,18	21.02.2012	-0,29
DOWJONES	26.02.2012	12.948,87	21.02.2012	12.910,69	21.02.2012	-0,12
NASDAQ	26.02.2012	1.260,28	21.02.2012	1.260,21	21.02.2012	-0,01
NIKKEI 225	26.02.2012	6.486,08	21.02.2012	6.463,02	21.02.2012	-0,33

- Daily reports with summary data from trading at Macedonian Stock Exchange
- Weekly reports with summary data from trading at Macedonian Stock Exchange
- Daily reports with data from trading on regional stock exchanges
- Monthly reports with data from trading on regional stock exchanges
- Data presented in Excel, Power Point, Word

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